

D.C. Economic Indicators

June 2009 (Data as of April 2009)

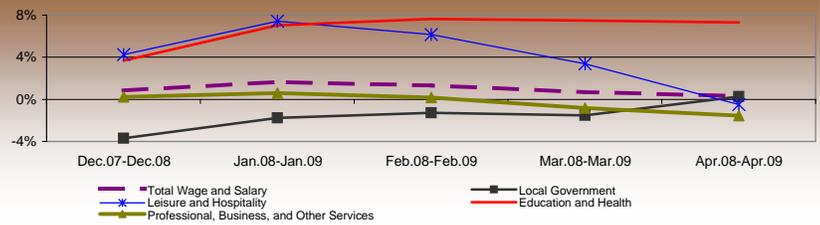
Government of the District of Columbia ★ ★ ★
 Adrian M. Fenty, Mayor
 Dr. Natwar M. Gandhi, Chief Financial Officer
 Robert Ebel, Deputy CFO for Revenue Analysis

Labor & Industry

Jobs in D.C. for April 2009, up 2,300 (0.3%) from April 2008

District resident employment for April 2009, down 20,300 (-6.5%) from April 2008

Year Over Year Percent Change in Wage and Salary Employment for Selected Sectors



Labor Market ('000s): April 2009^a

	District of Columbia			Metropolitan area		
	Level	1 yr. ch. (amt.)	1 yr. ch. (%)	Level	1 yr. ch. (amt.)	1 yr. ch. (%)
Employed residents	293.2	-20.3	-6.5	2,833.1	-76.7	-2.6
Labor force	323.2	-7.5	-2.3	3,002.0	1.0	0.0
Total wage and salary employment	704.0	2.3	0.3	2,975.2	-30.3	-1.0
Federal government	193.7	2.7	1.4	351.7	8.5	2.5
Local government	39.2	0.1	0.3	315.0	0.8	0.3
Leisure & hospitality	58.8	-0.3	-0.5	255.4	-7.1	-2.7
Trade	22.3	-1.0	-4.3	288.7	-45.0	-13.5
Education and health	110.0	7.5	7.3	346.4	7.6	2.2
Prof., bus., and other services	215.2	-3.4	-1.6	875.9	8.2	0.9
Other private	64.8	-3.3	-4.8	542.1	-3.3	-0.6
Unemployed	29.9	12.9	75.3	168.8	77.6	85.0
New unempl. Claims	2.1	0.7	48.8			

Detailed Employment ('000s): April 2009

	Level	1 yr. ch. (amt.)	1 yr. ch. (%)	% of total
Manufacturing	1.3	-0.3	-18.8	0.2
Construction	12.1	-0.5	-4.0	1.7
Wholesale trade	4.7	0.0	0.0	0.7
Retail trade	17.6	-1.0	-5.4	2.5
Utilities & transport.	4.6	0.0	0.0	0.7
Publishing & other info.	19.3	-1.6	-7.7	2.7
Finance & insurance	16.1	-0.7	-4.2	2.3
Real estate	11.4	-0.2	-1.7	1.6
Legal services	36.1	0.2	0.6	5.1
Other profess. serv.	65.6	-4.1	-5.9	9.3
Empl. serv. (incl. temp)	12.4	-0.4	-3.1	1.8
Mgmt. & oth. bus serv.	36.5	1.2	3.4	5.2
Education	50.7	3.3	7.0	7.2
Health care	59.3	4.2	7.6	8.4
Organizations	58.1	0.5	0.9	8.3
Accommodations	14.5	-0.7	-4.6	2.1
Food service	36.5	0.0	0.0	5.2
Amuse. & recreation	7.8	0.4	5.4	1.1
Other services	6.5	-0.8	-11.0	0.9
Subtotal, private	471.1	-0.5	-0.1	66.9
Federal government	193.7	2.7	1.4	27.5
Local government	39.2	0.1	0.3	5.6
Total	704.0	2.3	0.3	100.0

Sources: U.S. Bureau of Labor Statistics (BLS) & D.C. Dept. of Employment Services (DOES)

^a Preliminary, not seasonally adjusted

D.C. Hotel Industry^d

	Apr. 2009	Amt.	1 yr. ch.
Occupancy Rate	86.3%		-2.3%
Avg. Daily Room Rate	\$207.86		-\$31.60
# Available Rooms	26,747	472	
Room Sales (\$M)	\$143.9		-\$23.3

Airport Passengers^{e,f}

	Apr. 2009	Amt. ('000)	1 yr. ch. (%)
DCA	1,570.3		-2.0
IAD	1,970.3		-2.8
BWI	1,799.2		1.2
Total	5,339.8		-1.3 ^g

^d Source: Smith Travel Research ^e Source: Metropolitan Washington Airports Authority & Maryland Aviation Administration Authority ^f Includes arrivals and departures ^g Weighted average

Source: BLS. Details may not add to total due to rounding.

Cash Collections

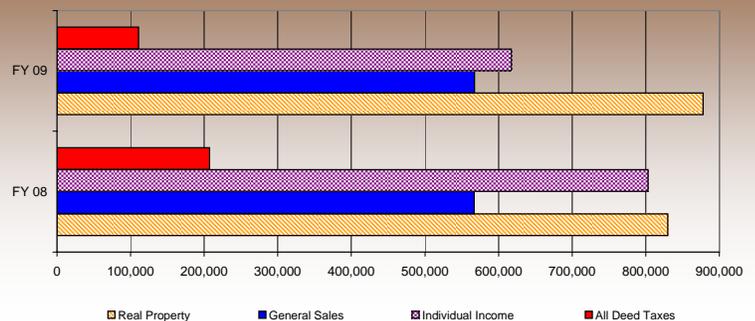
FY 2009 (Oct. - Apr.) Individual income tax collections down 23.1% from 1 year ago

FY 2009 (Oct. - Apr.) All deed tax collections down 46.5% from 1 year ago

FY 2009 (Oct. - Apr.) Real property tax collections up 5.8% from 1 year ago

FY 2009 (Oct. - Apr.) Total collections before earmarking down 9.2% from 1 year ago

FY 2009 Year-to-Date (Oct.-Apr.) Cash Collections Compared With Same Period of Previous Year (\$000)



General Fund Taxes: FY 2009 Year-to-Date Cash Collections (\$000)

	FY'08	FY'09	% Chg. FY08-09	Addenda:	FY'08	FY'09	% Chg. FY08-09
Real Property	829,754	878,027	5.8%	Convention Ctr. Transfer ^b	48,925	51,141	4.5%
General Sales	566,858	567,053	0.0%	Ind. Inc. Tax Withholding for D.C. residents	589,664	608,103	3.1%
Individual Income	802,888	617,469	-23.1%				
Business Income	253,664	196,663	-22.5%				
All Deed Taxes ^c	207,226	110,771	-46.5%				
Total Other Taxes	266,303	286,043	7.4%				
Total Collections (before earmarking)	2,926,693	2,656,026	-9.2%				
Earmarked Collections	111,237	121,449	9.2%				
Total Collections (after earmarking)	2,815,456	2,534,577	-10.0%				

^a Collection amounts shown are before earmarks (TIF, Convention Ctr, Ballpark Fund, DDOT (parking tax and public space rental), School Modernization, Comprehensive Housing Strategy Fund, Neighborhood Investment Fund, the Highway Trust Fund, the Nursing Facility Quality of Care Fund, Healthy DC Fund, the Housing Production Trust Fund.). Variations in processing activities may affect year-to-date comparisons.

^b Portion of sales tax on hotels and restaurants

^c Includes deed recordation, deed transfer and economic interest taxes

All data subject to revision. † Indicates data revised by stated source since previous D.C. Economic Indicators. See past editions at cfo.dc.gov

