#### GOVERNMENT OF THE DISTRICT OF COLUMBIA DEPARTMENT OF GENERAL SERVICES



#### **REQUEST FOR PROPOSALS**

#### ARCHITECTURAL/ENGINEERING SERVICES EDGEWOOD RECREATION CENTER

July 15, 2015

Proposal Due Date:	August 11, 2015 by 2:00 p.m. EDT	
Preproposal Conference:	July 21, 2015 at 10:30 a.m. EDT	
	to be held at:	
	Edgewood Recreation Center Field House 300 Evarts Street, NE Washington, DC 20002	
Contact:	Thomas D. Bridenbaugh Leftwich, LLC 1400 K Street, NW Suite 1000 Washington, D.C. 20005 Phone: (202) 434-9100	
Solicitation Number:	DCAM-15-AE-0146	

#### **Executive Summary**

The District of Columbia Department of General Services ("DGS" or "Department") is issuing this Request for Proposals ("RFP") to engage a design firm to serve as the architect/engineer (the "Architect") for the construction of a new recreation center at the Edgewood Recreation Center site, located at the intersection of 3<sup>rd</sup> Street, NE and Evarts Street, NE, Washington, DC ("Edgewood"). In general, the design team engaged through this procurement will be required to provide a full range of planning, design, architectural and engineering services through construction administration and close-out to demolish the existing field house on site, construction a new recreation center and various site improvements (the "Project").

The project will include, but is not limited to, demolition/razing of the existing circa 1947 field house, construction of a new recreation center building, replacement of two (2) playground areas, renovation or replacement of existing outdoor tennis and basketball courts, installation of an artificial turf multi-use athletic field, ADA renovations to the site, stormwater management (maximize credits), remediation of site drainage, runoff, and erosion issues, and landscaping, fencing, site furnishings and amenities, signage, parking, rooftop community urban farm, and hardscaping. The new recreation center is anticipated to be 7,500-10,000 square feet in size and shall be designed to be utilized as an emergency shelter. The project shall achieve, at a minimum, LEED® Silver certification. The design shall be completed, with building permit application submitted, within seven (7) months from Notice to Proceed ("NTP") for the design, and construction and close-out shall be completed with thirteen (13) months of NTP for construction. An aerial image of the site is attached hereto as <u>Attachment A</u>.

The Architect shall provide all services, professional and otherwise, necessary to develop a complete design for the Project. Without limiting the generality of the foregoing, the selected Architect shall provide the services set forth in this RFP and all other services reasonably necessary to achieve the goals set forth herein. Requested services shall include, but are not limited to, site planning, programming, and pre-design services, as well as, full design and construction administration services. All deliverables required hereunder shall contain, at a minimum, the level of detail that is typically required for such deliverables under the standard AIA contract and AIA Best Practices.

DGS is providing certain site surveys, reports, and data for use on the Project, included as <u>Attachment A</u>. These surveys, reports, and data collection activities were performed in 2015 in anticipation of this project and include:

- a. Geotechnical Survey and Report
- b. Arborist Survey and Report
- c. Site Utility Survey and Drawing(s)
- d. Topographical Survey and Drawing(s)
- e. Boundary Survey and Drawing(s)
- f. Phase I Hazardous Materials Survey

## A.1 Project Delivery Method

The Department plans to deliver this project through a design-bid-build delivery method. The Department envisions that a set of construction documents will be completed and approved by the Department and submitted to the District of Columbia Department of Consumer and Regulatory Affairs ("DCRA") within seven (7) months of notice to proceed. The Department anticipates soliciting bids from contractors based on those documents. The selected builder will be required to install all of the work necessary to complete the Project for a Lump Sum Contract Price. The builder's work will be divided into two phases: (i) the Preconstruction Phase, and (ii) the Construction Phase. During the Preconstruction Phase the builder will be required to obtain any additional necessary permits and perform other preconstruction services. During the Construction Phase, the builder will implement the approved drawings, providing all labor, materials, supervision and other services as may be necessary to accomplish this task. The Construction Phase will also include demolition of the existing field house facility.

## A.2 Form of Contract; Scope

The Form of Contract will be issued by an addendum to this RFP. Offerors should carefully review the Form of Contract when submitting their proposal. To the extent there are any inconsistencies between this RFP and the Form of Contract, the Form of Contract shall prevail. Offerors are further advised that they are required to submit their proposal premised upon entering into a contract that is substantially similar to the Form of Contract and that any proposed changes to the Form of Contract must be clearly identified and described in their proposal. A proposal that fails to specifically identify and describe the requested changes shall be deemed non-responsive.

## A.3 Design Fees; Incentives

As will be more fully described in the Form of Contract, the selected Architect will be paid a fixed price for all design phase services. The Architect will also be paid a fixed price for construction administration services. Offerors will be required to bid a Design Fee that covers all of the Offeror's costs associated with (i) programming, planning and the preparation of three (3) concept designs; (ii) the preparation of a schematic design; (iii) the preparation of design development documents; (iv) the preparation of construction documents; and (v) construction administration and close-out services.

The design approval and the builder's Lump Sum Contract Price will be based on the approved construction documents. A schedule of values should be provided that allocates the Design Fee among the various design phases (i.e. planning/programming/concept, schematic, design development, construction documents, and construction administration/close-out). The schedule of values will be used for purposes of making progress payments.

Offerors will also be required to provide hourly rates for additional services, if required, and the Form of Contract will include an allowance of \$50,000 for any such work. Offeror should also quote an add/alternate price for a Phase I Archeological Study. Offerors should submit with their

proposal an Offer Letter in substantially the form of <u>Attachment B</u> on the Offeror's letterhead that includes the proposed Design Fee and hourly rates. The Form of Contract will provide for a five percent (5%) retention of the firm-fixed price which will be held by the Department until the Project's completion. In the event the Project is not delivered on-time and on-budget, the selected Architect will forfeit the retention amount. In the event the project is delivered on-time and on-budget, the Architect will receive an amount equal to twice the retention. Thus, if the project is delivered on-time and on-budget, the Architect will receive 105% of its bid fee.

The Form of Contract will also include an allowance of \$100,000 for permit fees, and an allowance of \$7,500 for printing costs. The printing allowance is to be used only for printing drawing and specification submissions for DGS, and is to be used only with written approval of the DGS project manager. Any unspent allowances shall revert to DGS.

Offerors should submit with their proposal an Offer Letter in substantially the form of <u>Attachment B</u> on the Offeror's letterhead that includes the proposed Design Fee as well as a schedule of hourly rates.

## A.4 Economic Inclusion

The Department requires that Local, Small and Disadvantaged Business Enterprises ("LSDBEs") participate in this project to the greatest extent possible and desires that such businesses perform at least fifty percent (50%) of the work under this procurement. At least thirty five percent (35%) of the work must be awarded to entities that are certified as either Small or Disadvantaged Business Enterprises by the District of Columbia Department of Small and Local Business Development, and twenty percent (20%) of the work to entities that are certified as Disadvantaged Business Enterprises. The Department will also require that the Architect and all of its subconsultants, subcontractors, and suppliers, enter into a First Source Employment Agreement with the Department of Employment Services and hire fifty-one percent (51%) District residents for all new jobs created on the project. Please see <u>Part C</u> of this RFP for additional information.

## A.5 Selection Criteria

Proposals will be evaluated in accordance with <u>**Part D**</u> of this RFP. The following evaluation criteria will be used:

- Experience & References (25 points)
- Key Personnel (20 points)
- Design Approach and Management Plan (25 points)
- LSDBE Compliance/Utilization (15 points)
- Preliminary Design Schedule (15 points)

## A.6 Design Schedule

The preliminary project schedule is as follows:

Notice of Award	- on or about September 4, 2015
Construction Documents Completed &	
Building Permit Application Submitted:	- Seven (7) months from design NTP
• Project Substantial Completion:	- Thirteen (13) months from construction NTP

#### A.7 Procurement Schedule

The schedule for this procurement is as follows:

- Issue RFP
- Pre-proposal Conference & Site Visit
- Proposals Due
- Last Day for Questions/Clarifications
- Notice of Award
- A.8 Attachments
- Attachment A Attachment B Attachment C Attachment D

- Aerial site image, site surveys, reports, and Project data

- July 15, 2015

- August 4, 2015

visit to follow

- August 11, 2015 at 2:00 pm

- on or about September 4, 2015

- July 21, 2015 at 10:30 am with site

- Form of Offer Letter
- Disclosure Statement
- Tax Affidavit

## SECTION B SCOPE OF WORK

#### **B.1** Scope of Work

In general, the selected Architect will be required to provide a full range of planning, architectural and engineering services necessary to construct a new recreation center at the Edgewood Recreation Center site and perform various site improvements. These services will include both architectural and engineering services and will include engaging any necessary consultants.

## **B.2** Planning, Programming and Concept Design Phase (Phase I)

**B.2.1 Services and Deliverables.** The first phase of the project will include program planning, development and the preparation of multiple concept designs. During this phase, the Architect shall complete the following tasks prepare and submit to the Department the below-listed deliverables. All such deliverables shall be subject to review and approval by the Department, and the Architect's pricing should assume that revisions may be required to these documents to address concerns raised by the Department and/or other Project stakeholders.

- 1. Meet with the DGS Project Team to kick-off the Project. The purpose of this meeting will be to review the project scope, schedule, goals and objectives, and expectations for the Project. The selected Architect will also collect and present any data available for the Edgewood Neighborhood and study area including but not limited to previously completed studies, current survey data, aerial photography, GIS data, etc. Architect shall complete a Meeting Summary from this meeting and distribute to meeting attendees for review.
- 2. Conduct workshops with DGS and DPR staff, as well as other stakeholders, in order to further clarify the goals, objectives, performance targets, service standards, responsibilities, and key agency actions necessary throughout the Department in order to fully realize the vision for the new recreation center. Provide report of findings.
- 3. Develop and execute a program of public engagement that presents the DGS and District's Parks & Recreation System Vision and Plan Recommendations to community stakeholders who will be served by the new recreation center. The program of public engagement will entail meeting preparation, presentation, facilitation and documentation of all events.
- 4. Conduct community stakeholder interviews. It is envisioned that these meetings will take place in a central location within the Edgewood Neighborhood. The purpose of these meetings will be to gain an understanding of the recreational, social, and cultural program and facilities needs and desires of Edgewood Neighborhood residents and to learn about any initiatives or projects that are currently taking place to address these needs and desires. Complete a Meeting Summary for each of these meetings and distribute to the Project team for review.
- 5. Conduct a Neighborhood Public Workshop to introduce the project to the neighborhood and obtain an understanding of the recreational, social, and cultural program and facilities

needs and desires of Edgewood Neighborhood residents. Complete a Meeting Summary from this meeting and distribute to Project team for review.

- 6. Draft Conceptual Edgewood Recreation Center Site Plans.
  - a. Based on input obtained through the process outlined in this scope, Stakeholder Interviews, and Public Workshop, the selected Architect will work to determine the recreational, social, and cultural programmatic needs of the Edgewood Neighborhood. Determine the spatial needs and requirements for the various recreational, social, and cultural program needs and desires identified. These spatial requirements will serve as the basis for determining the size, space programming, and facilities needed for the Edgewood Recreation Center. It is envisioned that the response to some of the desired recreational, social, and cultural programs may vary to include the need for indoor spaces, outdoor facilities, and improvements to existing urban spaces and facilities, partnership with other service providers, or mobile/temporary solutions.
  - b. Develop three (3) conceptual site plan/responses and cost estimates for the Edgewood Recreation Center that provide alternatives to addressing the identified recreational, social, and cultural needs. Provide conceptual site plans/responses to DGS for review and comment. The selected Architect will make any appropriate modifications based on DGS comments prior to presenting the concept(s) to the public.
  - c. The selected Architect will conduct a Neighborhood Public Workshop to present the plan alternatives to the neighborhood. The purpose of the meeting will be to determine which conceptual site plan/response the neighborhood would prefer. It is envisioned that the neighborhood may prefer elements from each of the different site plans. The selected Architect will document comments for inclusion in the final conceptual site plan/response. Provide report of the findings.
  - d. Draft Final Conceptual Edgewood Recreation Center Site Plan Selected Architect will develop a draft final conceptual site plan/response and cost estimate informed by the comments obtained through the neighborhood concepts public workshop. Submit the draft final conceptual site plan/response and cost estimate to DGS for review before presenting it to the public. Selected Architect will make any appropriate modifications prior to presenting the concepts to the public.
  - e. The selected Architect will conduct a Neighborhood Public Workshop to present the draft final conceptual site plan/response and cost estimate to the neighborhood. The selected Architect will collect input from the community and make refinements based on the comments received.
- 7. The selected Architect will develop an Executive Summary Document of the neighborhood planning process and final conceptual Edgewood Recreation Center Site Plan. It is envisioned that this document will be a full-color, 11x17 document that will summarize the process, identified needs, proposed response, and costs. Provide the Department with digital files of the executive summary as well as digital copies of all files used throughout the process.
- 8. Upload all design documentation and deliverables as required utilizing the online DGS Project Management Information System (Prolog Converge) and guidelines.

#### **B.3** Schematic Design Phase (Phase II)

**B.3.1 Services and Deliverable.** During this phase, the Architect shall be required to develop a schematic design that meets the program requirements developed in Phase I. The schematic design shall contain such detail as is typically required for schematic design under the standard AIA contract, as well as Industry and AIA Best Practices. In general, the Architect shall be required to undertake the following tasks and prepare and submit to the Department the below-listed deliverables. All such deliverables shall be subject to review and approval by the Department, and the Architect's pricing should assume that revisions may be required to these documents to address concerns raised by the Department and/or other Project stakeholders.

- 1. Utilize findings and final concept plans from Phase I, perform site visits as necessary, attend and/or facilitate meetings with stakeholders and District staff to review building square footage, required utilities, drainage, zoning and traffic needs where/when necessary to develop Schematic Design Documents.
- 2. Obtain and review applicable District standards and guidelines for design (Design Criteria Manual, Unified Development Code, DPR Standards), where applicable, and provide a complete design that meets all applicable District codes. Coordinate security requirements with DC PSPD. Coordinate IT and Telecom requirements with DC OCTO and DC Net. Coordinate with CFA/NCPC for review and approval as necessary.
- 3. Coordinate with the DC Historic Preservation Office and other agencies, commissions, groups, etc. as required to assess and determine historic and/or archeological significance and requirements. Perform a complete Phase I Archeological Study, if required.
- 4. Attend and participate in community meeting(s) to update community regarding the project.
- 5. Prepare a presentation and provide a minimum of three (3) presentation boards for each community meeting and present/display onsite. Presentation boards shall be in full color and include at least one (1) 3-D rendering.
- 6. LEED Certification work as required.
- 7. Prepare and submit three (3) hard-copy sets, and one (1) electronic copy in PDF, of Schematic Design Documents, Preliminary Specifications, and Schematic cost estimate to the Project Manager for review and approval (SD Plan Review). Components to include, but are not limited to:
  - a. site plans, paving layouts, traffic circulation
  - b. floor plans, building circulation, ADA requirements
  - c. exterior elevations, rendering and color palette
  - d. critical building sections and details
  - e. relevant right of way information such as easements, building set-backs etc.
  - f. location of utilities and sizes
  - g. Storm water management
  - h. Preliminary MEP systems
  - i. LEED Information as appropriate
  - j. Copies of all surveys and reports
- 8. After receiving schematic design comments, meet and coordinate as necessary with:

- a. DGS, stakeholders, and all relevant regulatory or reviewing agencies as necessary to review project requirements.
- b. Pepco, DC Water, DDOE and all others as necessary for infrastructure and utility requirements.
- c. Private utilities and service providers if necessary
- 9. Respond in writing to all District comments on plans.
- 10. Act as scribe for all design related meetings. Distribute meeting minutes to all attendees.
- 11. Perform comprehensive value engineering effort (VE) utilizing SD Plan Review submission. Provide report of findings to DGS. Conduct a meeting with DGS and other stakeholders as necessary to present and discuss VE options.
- 12. Upload all design documentation and deliverables as required utilizing the online DGS Project Management Information System (Prolog Converge) and guidelines.

#### **B.4** Design Development Phase (Phase III)

**B.4.1 Services and Deliverables.** During this phase, the Architect will be required to progress the schematic design into a full set of design development documents. The Architect shall be required to work with the Department, DPR and other stakeholders, and at a minimum shall meet with such representatives twice a month to discuss the status of the design and key issues. The progressed design shall contain such detail as is typically required for Design Development under the standard AIA contract, as well as Industry and AIA Best Practices. In general, the Architect shall be required to undertake the following tasks and prepare and submit to the Department the below-listed deliverables during this phase:

- 1. Perform site visits as necessary and attend/facilitate meetings with District staff as necessary to develop and progress Design Development Documents. Incorporate VE options chosen by DGS. Incorporate SD comments from DGS. Incorporate regulatory agency review comments as necessary.
- 2. Meet and coordinate with regulatory, reviewing, and stakeholder agencies as necessary.
- 3. Progress LEED Certification work as required
- 4. Prepare and submit three (3) hard-copy sets, and one (1) electronic copy in PDF of Design Development Documents including Detailed Specifications, Cost Estimate and schedule to the District staff for review and approval (DD Plan Review). Components to include, but are not limited to:
  - a. site plans, paving layouts, traffic circulation, lighting, signage and utilities
  - b. floor plans, Structural, Civil, Architectural, MEP, Fire Protection and landscaping
  - c. exterior elevations, rendering and color palette
  - d. building sections and details as required
  - e. interior elevations, casework and millwork elevations as required
  - f. playground equipment
  - g. splash pad
  - h. storm water management
  - i. food service or other equipment as required
  - j. LEED Information as appropriate
- 5. Respond in writing to all District comments on plans.

- 6. Coordinate, present at, and attend Preliminary Design Review Meetings with regulatory and reviewing agencies as necessary.
- 7. Attend and participate in community meeting(s) to update community regarding the project.
- 8. Prepare a presentation and provide a minimum of three (3) presentation boards for each community meeting and present/display onsite. Presentation boards shall be in full color and include at least one (1) 3-D rendering.
- 9. Coordinate final utility plans as required.
- 10. Act as scribe for all design related meetings. Distribute meeting minutes to all attendees.
- 11. Upload all design documentation and deliverables as required utilizing the online DGS Project Management Information System (Prolog Converge) and guidelines.

## **B.5** Construction Documents Phase (Phase IV)

**B.5.1 Services and Deliverables.** The Architect shall be required to develop a set of complete, coordinated construction drawings for permitting. The Construction Documents shall represent the further progression of the approved design development documents together with any value engineering strategies approved by the Department, and will be code compliant and permit ready, with all major systems sufficiently designed, detailed, specified, coordinated, and developed. The progressed design shall contain such detail as is typically required for Construction Documents under the standard AIA contract, as well as Industry and AIA Best Practices.

The Architect shall incorporate into the Construction Documents the design requirements of governmental authorities having jurisdiction over the Project. In addition, the Architect shall be required to (a) define, clarify, or complete the concepts and information contained in the Construction Documents; (b) correct design errors or omissions, ambiguities, and inconsistencies in the Construction Documents (whether found prior to or during the course of construction); and (c) correct any failure of the Architect to follow written instructions of the Department during any phase of design services or the construction of the Project provided they are compatible with industry standards. In general, the Architect shall be required to undertake the following tasks and prepare and submit to the Department the below-listed deliverables.

- 1. Progress design and Design Development documents and prepare Construction Documents.
- 2. Progress LEED Certification work as required.
- 3. Submit three (3) hard-copy and one (1) electronic PDF copy of the complete sets of Construction Documents, Specifications and Architect's Cost Estimate and schedule to the Department of General Services for review (CD plan review).
- 4. Attend follow up meetings and coordinate with regulatory agencies, Fire Marshall, DGS Facilities personnel, and others as necessary.
- 5. Obtain all required signatures on plans.
- 6. Coordinate, present at and attend Preliminary Design Review Meetings with regulatory and reviewing agencies as necessary.
- 7. Complete Platting and record Plat.

- 8. Complete final coordination with utilities and service providers as necessary.
- 9. Attend and participate in community meeting(s) to update community regarding the project.
- 10. Prepare a presentation and provide a minimum of three (3) presentation boards for each community meetings and present/display onsite. Presentation boards shall be in full color and include at least one (1) 3-D rendering.
- 11. Prepare and submit three (3) hard-copy and one (1) electronic PDF copy of the complete set of Construction Documents, include CD plan review responses, to the Department of General Services.
- 12. Prepare building permit application and submit appropriate number of copies of plans to applicable DC regulatory agencies for permit review.
- 13. Coordinate with all DC regulatory agencies and permit reviewers as necessary. Coordinate permitting process and obtain Building Permit on behalf of DGS.
- 14. Submit for, present to and obtain approval from CFA, NCPC and PSC as required.
- 15. An Environmental Impact Screening Form (EISF) will be required and shall be the responsibility of the selected Architect.
- 16. Correct plans to reflect issues noted by regulatory agencies and permit reviewers as required. Re-submit for additional review and approval as required. Provide three (3) hard-copy sets, one (1) electronic PDF copy, and one (1) .DWG copy of drawings and specifications to DGS (100% Construction Documents).
- 17. Act as scribe for all design related meetings. Distribute meeting minutes to all attendees.
- 18. Upload all design documentation and deliverables as required utilizing the online DGS Project Management Information System (Prolog Converge) and guidelines.

## **B.7** Construction Administration (Phase V)

**B.7.1 Bidding and Construction Administration.** The Architect shall provide support to the Builder and the Department as may be necessary to support the bidding of trade subcontracts and the construction phase of the Project. In general, these services and deliverable will include, but are not necessarily limited to:

- 1. Attend Pre-Construction meeting and regular weekly construction progress meetings.
- 2. Attend additional meetings and site visits as required to address issues and emergencies which arise during the construction phase of the project.
- 3. LEED Certification work as required.
- 4. Provide Construction Administration.
  - a. Review and approve submittals, shop drawings, Requests for Information, and all other required items.
  - b. Utilize the District's online based Prolog Converge system, as required.
  - c. Review Construction Materials Testing and Inspection reports.
  - d. Coordinate with Construction Manager or Project Manager on all Request for Change Proposals, Change Orders, etc.
  - e. Provide direction for questions and concerns from the contractor and Project Manager in clarification and resolution of issues.
- 5. Provide Field Services for entire construction period

- a. Conduct site visits and inspections as necessary. Inspections are to include, but are not limited to, observation of structural concrete placement, underground piping installation and inspections, mechanical/electrical/plumbing cover-ups, masonry installation, ceiling close-ins, etc.
- b. Provide site visit/inspection reports to DGS within 24 hours of site visit.
- 6. Conduct Substantial Completion Inspection. Coordinate with Project Manager to create punch list, substantiate that items noted are completed, and issue Substantial Completion Certificate.
- 7. Upload all design documentation and deliverables as required utilizing the online DGS Project Management Information System (Prolog Converge) and guidelines.

**B.8 Project Close Out (Phase VI).** In general, the Architect shall be required to undertake the following tasks and prepare and submit to the Department the below-listed deliverables:

- 1. Review close out submittal from the contractor for completeness. This includes, but is not limited to:
  - a. Contractor's red lines and as-built notes
  - b. Warranty information
  - c. Material Safety Data Sheets (MSDS)
  - d. Operating Manuals
  - e. Start up and testing reports
  - f. As-Built record drawings (in hard copy and digital format)
- 2. Issue Final Completion and Acceptance letter to the District recommending acceptance of the completed project.
- 3. LEED Certification follow-up work as required to obtain LEED Silver Certification.

## **B.9** Key Personnel

In its proposal, each Offeror will be required to identify its key personnel. Key personnel shall include, at a minimum, the following individuals: (i) the Design Principal; (ii) the Project Architect; (iii) the Project Designer; (iv) the key MEP engineers; and (v) the key structural engineers. The Architect will not be permitted to reassign any of the key personnel unless the Department approves the proposed reassignment and the proposed replacement.

## **B.10** Licensing, Accreditation and Registration

The Architect and all of its subcontractors and subconsultants (regardless of tier) shall comply with all applicable District of Columbia, state, and federal licensing, accreditation, and registration requirements and standards necessary for the performance of the contract. Without limiting the generality of the foregoing, all drawings shall be signed and sealed by a professional architect or engineer licensed in the District of Columbia.

## **B.11** Conformance with Laws

It shall be the responsibility of the Architect to perform under the contract in conformance with the Department's Procurement Regulations and all statutes, laws, codes, ordinances, regulations, rules, requirements, orders, and policies of governmental bodies.

## **B.12** Time is of the Essence

Time is of the essence with respect to the contract. The construction documents must be completed and the building permit application submitted within seven (7) months of notice to proceed for design. This shall include fourteen (14) calendar day DGS review periods for each package submission outlined above. The Project must be substantially complete within thirteen (13) months of notice to proceed for construction.

Please provide a CPM design schedule with your proposal. Use September 4, 2015 as the NTP date for design services. Schedule shall include all review periods and shall show all deliverable submission dates as milestones. Offerors may allocate durations for Phases I-IV as desired in the proposal schedule as long as the schedule does not exceed the allotted seven (7) total months from NTP through building permit application.

## SECTION C ECONOMIC INCLUSION

#### C.1 Preference for Small, Local, and Disadvantaged Business Enterprises

**General**: Under the provisions of the Small, Local, and Disadvantaged Business Enterprise Development and Assistance Act of 2005, D.C. Law 16-33 (codified at D.C. Code § 2-218.01 et seq.), preferences shall be given to Offerors that are certified by the District of Columbia Department of Small and Local Business Development as being a small business enterprise, having resident business ownership, having a longtime resident business, being a local business enterprise, being a disadvantaged business enterprise, being a local business enterprise, or being a local manufacturing business enterprise. (A copy of the certification acknowledgment letter must be submitted with the Offeror's Proposal.) In accordance with these laws, the following preferences shall be awarded in evaluating an Offeror's proposal:

- Three (3) preference points shall be awarded if the Offeror is certified as having a small business enterprise.
- Five (5) preference points shall be awarded if the Offeror is certified as having a resident business ownership.
- Five (5) points shall be awarded if the Offeror is certified as having a longtime resident business.
- Two (2) preference points shall be awarded if the Offeror is certified as a local business enterprise.
- Two (2) preference points shall be awarded if the Offeror is certified as being a local business enterprise with its principal office located in an enterprise zone.
- Two (2) preference points shall be awarded if the Offeror is certified as a disadvantaged business enterprise.
- Two (2) preference points shall be awarded if the Offeror is certified as a veteran-owned business enterprise.
- Two (2) preference points shall be awarded if the Offeror is certified as a local manufacturing business enterprise.

Offerors may qualify for more than one of these categories, so that the maximum number of points available under this section is 12 points.

**Information:** For information regarding the application process, contact the Department of Small and Local Business Development at the following address or telephone number:

Department of Small and Local Business Development One Judiciary Square Building 441 4th Street, NW, 9th Floor Washington, DC 20001 (202) 727-3900 (Telephone Number) (202) 724-3786 (Facsimile Number)

## C.2 SLDBE Participation

The Department requires that significant participation by business enterprises certified by the Department of Small and Local Business Development as: (i) a local business enterprise; (ii) a small business enterprise; (iii) a disadvantaged business enterprise; (iv) having a owned resident business; (v) being a longtime business resident; or (vi) having a local business enterprise with its principal office located in an enterprise zone. Accordingly, and in addition to the preference points conferred by <u>Section C.1</u>, the Department requires that business enterprises so certified must participate in at least 50% of the project. At least 35% of the contract work must be awarded to entities that are certified as Small Business Enterprises by the District of Columbia Department of Small and Local Business Development and 20% of the contract work to entities that are certified as Disadvantaged Business Enterprises. Offerors will be required to submit a Local Business Enterprise. The Utilization Plan must demonstrate how this requirement will be met and, to the extent possible at this stage in the project, should identify the specific firms that will be used and their respective roles.

## C.3 Residency Hiring Requirements for Contractors and Subcontractors

At least fifty-one percent (51%) of the Offeror's Team and every subconsultant's employees hired after the Offeror enters into a contract with the Department, or after such subconsultant enters into a contract with the Offeror, to work on this project, shall be residents of the District of Columbia.

Upon execution of the contract, the Offeror and all of its member firms, if any, and each of its subcontractors and subconsultants shall submit to the Department a list of current employees that will be assigned to the project, the date that they were hired and whether or not they live in the District of Columbia.

The Offeror shall comply with subchapter X of Chapter II of Title 2 of the D.C. Code, and all successor acts thereto, including by not limited to the *Workforce Intermediary Establishment and Reform of First Source Amendment Act of 2011*, and the rules and regulations promulgated thereunder, and all successor acts thereto and the rules and regulations promulgated thereunder. The Offeror and all member firms, subcontractors, tier subcontractors, subconsultants, and suppliers with contracts in the amount of \$100,000 or more shall be required to comply with the following: (i) enter into a First Source Employment Agreement with the D.C. Department of Employment Services ("DOES") upon execution of the contract; (ii) submit an executed First Source Agreement to DOES prior to beginning work on the project; (iv) list all employment vacancies with DOES; and (v) submit monthly compliance reports to DOES by the 10<sup>th</sup> of each month.

## SECTION D EVALUATION AND AWARD CRITERIA

#### **D.1** Evaluation Process

The Department shall evaluate submissions and any best and final offers in accordance with the provisions of this <u>Section D</u> and the Department's Procurement Regulations.

#### **D.2** Evaluation Committee

Each submission shall be evaluated in accordance with this <u>Section D</u> by an Evaluation Committee. The Evaluation Committee shall prepare a written report summarizing its findings and submit the same to the source selection official. Based on the information submitted by the Offerors in response to this RFP and the report prepared by the Evaluation Committee, the source selection official shall select the Offeror(s) whose submissions are determined by the source selection official to be the most advantageous to the Department.

#### **D.3** Oral Presentation

The Department does not intend to interview Offerors that are in the competitive range; however, the Department reserves the right to award conduct interviews of some or all Offerors prior to making its award. If the Department conducts such interviews, each Offeror within the competitive range shall make an oral presentation to the Department's Evaluation Committee, and participate in a question and answer session. The purpose of the oral presentation and the question and answer session is to permit the Evaluation Committee to fully understand and assess the qualifications of each Offeror and the Offeror's key personnel. The submission will be re-scored at the conclusion of the oral presentation.

## **D.3.1** Length of Oral Presentation

Each Offeror will be given up to 30 minutes to make the presentation. At the end of the initial presentation, there will be a break for approximately 15 minutes for the Evaluation Committee to assess the presentation and prepare questions. The Offeror will then respond to questions from the Department's Evaluation Committee for no more than 30 minutes.

#### D.3.2 Schedule

The order of presentation will be selected randomly and the Offerors will be informed of their presentation date before the beginning of oral presentations. The Department reserves the right to reschedule any Offeror's presentation at the discretion of the contracting officer.

#### **D.3.3** Offeror Attendees

The oral presentation will be made by the Offeror's personnel who will be assigned the key jobs for this project. Each Offeror will be limited to 5 persons. The job functions of the persons attending the presentation will be considered to be an indication of the Offeror's assessment of

the key areas of responsibility that are deemed essential to the successful completion of the project.

## **D.3.4** Topics

The Offeror may present information about its capabilities and special qualifications to serve as the Architect for this Project, including the qualifications of key personnel.

## D.4 Proposal Evaluation

Each proposal will be scored on a scale of 1 to 100 points. In addition, Offerors will be eligible to receive up to 12 preference points as described in <u>Section C.1</u> of this RFP for participation by Local, Small or Disadvantaged Business Enterprises. Thus, the maximum number of points possible is 112. The contract will be awarded to the Offeror with the highest evaluated score.

## **D.4.1** Experience & References (25 points)

The Department desires to engage an Architect with the experience necessary to realize the objectives set forth in <u>Section A</u> of this RFP. Offerors will be evaluated based on their demonstrated experience in (i) design excellence and design of public facilities in a manner that reflects civic importance and creates a sense of place and community; (ii) design of recreation centers; (ii) design of recreation facilities in an urban setting; (iv) cost estimating and value engineering/management; and (v) knowledge of the local regulatory agencies and Code Officials. If the Offeror is a team or joint venture of multiple companies, the Evaluation Panel will consider the experience of each member of the team or joint venture in light of their role in the proposed team or joint venture. This element of the evaluation will be worth up to twenty-five (25) points.

## **D.4.2** Key Personnel (20 points)

The Department desires that senior personnel who have experience in designing and completing high quality, construction projects on-time and on-budget be assigned to this project. Key personnel shall include, at a minimum, the following individuals: (i) the Design Principal; (ii) the Project Architect; (iii) the Project Designer; (iv) the key MEP engineers; and (v) the key structural engineers. The availability and experience of the key individuals assigned to this project will be evaluated as part of this element. This element of the evaluation will be worth up to twenty (20) points.

## **D.4.3** Design Approach and Management Plan (25 Points)

Offerors are required to submit: (i) a discussion of their intended Design Approach; and (ii) a design Management Plan. This elements of the proposal can be submitted either as separate portions within the proposal or as a single integrated section.

The Design Approach should address the basic design theory or ideas that the Offeror proposes to employ in approaching the design of the Spingarn facility. The Design Approach will be evaluated on the creativity demonstrated and workability of the solutions proposed.

The Management Plan should clearly explain how the Architect intends to manage and implement the Project. Among other things, the Management Plan should explain (i) how the Architect will manage the engineering subconsultants so as to ensure that the drawings are properly coordinated, including coordination of the drawings in light of the phasing of the project; (ii) how the Architect will manage the value engineering/management process; (iii) how the Architect proposes to staff and handle construction administration and interact with the builder; (iv) how the Architect will manage the design process to ensure that bid packages are issued in a timely manner and incorporate agreed upon value engineering changes; and (v) describe the key challenges inherent in this Project and explain how they will be overcome or mitigated. The Department will also consider the experience that the Architect and its team members have working together on similar projects. This element of the evaluation is worth up to twenty five (25) points.

## **D.4.4 LSDBE Compliance/Utilization (15 points)**

The Department desires the selected Architect to provide the maximum level of participation for Local, Small and Disadvantaged Business Enterprises as well as employment opportunities for District of Columbia residents. Offerors will be evaluated in light of their demonstrated experience in meeting such goals and their proposed LSDBE Utilization Plan. This factor of the evaluation will be worth up to fifteen (15) points.

# **D.4.5** Preliminary Design Schedule (15 points)

Offerors should submit with their Management Plan a schedule that shows the anticipated manner in which the design will be prepared and how it relates to the proposed construction schedule for this project. The schedule should show sufficient level of detail so as to demonstrate the Offeror's understanding of the Project and the key issues related to the Project. Please provide a CPM design schedule, using September 4, 2015 as the NTP date for design services. Schedule shall include all review periods and shall show all deliverable submission dates as milestones. Offerors may allocate durations for Phases I-IV as desired in the proposal schedule as long as the schedule does not exceed the allotted seven (7) total months from NTP through building permit application. This factor of the evaluation will be worth up to fifteen (15) points.

## SECTION E PROPOSAL ORGANIZATION AND SUBMISSION

This section outlines specific information necessary for the proper organization and manner in which Offerors' Proposals should be proffered. References are made to other sections in this RFP for further explanation.

#### E.1 Submission Identification

Submissions shall be proffered in a full original proposal (pricing and technical submission); two (2) copies of the pricing proposal (Form of Offer Letter and any spreadsheets and/or other pricing document referenced in the Form of Offer Letter); and six (6) hard copies as well as two (2) electronic copies on CD-ROM or USB flash drive of the technical portion of the proposal (i.e. all portions of the proposal excluding the Form of Offer Letter). Copies of the technical proposal should **not** include the Form of Offer Letter or any spreadsheet or other pricing document referenced in the Form of Offer Letter or any spreadsheet or other pricing document referenced in the Form of Offer Letter or any spreadsheet or other pricing document referenced in the Form of Offer Letter. The Offeror's original submission shall be placed in a sealed envelope conspicuously marked: "Proposal for Architectural/Engineering Services for Edgewood Recreation Center." Copies of the pricing and technical submissions shall be labeled accordingly.

#### E.2 Delivery or Mailing of Submissions

Submissions should be delivered or mailed to:

DC Department of General Services Att'n: James Marshall Frank D. Reeves Center 2000 14<sup>th</sup> Street, NW, 8<sup>th</sup> Floor Washington, DC 20009

#### **E.3** Date and Time for Receiving Submissions

Submissions shall be received no later than 2:00 p.m. EDT, on August 11, 2015. The Offeror assumes the sole responsibility for timely delivery of its Submission, regardless of the method of delivery.

#### E.4 Submission Size, Organization and Offeror Qualifications

All submissions shall be submitted on 8-1/2" x 11" bond paper and typewritten. Telephonic, telegraphic, and facsimile submissions shall not be accepted. The Department is interested in a qualitative approach to presentation material. Brief, clear and concise material is more desirable than quantity. The submission shall be organized as follows:

#### E.4.1 Bid Form

Each Offeror shall submit a bid form substantially in the form of <u>Attachment B</u>, to bid a Design Fee, Add/Alternate Phase 1 Archaeology Price, and hourly rates, in accordance with the attached pricing schedule, and outline any requested changes to the Form of Contract. Material deviations, in the opinion of the Department, from the bid form shall be sufficient to render the proposal non-responsive. The Department intends to award this contract to the most qualified firm and the cost information will be used to negotiate a fee for this project.

#### E.4.2 Disclosure Form

Each Offeror shall submit a Disclosure Statement substantially in the form of <u>Attachment C</u>.

#### E.4.3 Executive Summary

Each Offeror should provide a summary of no more than three pages of the information contained in the following sections.

#### E.4.4 General Team Information and Firm(s) Data

Each Offeror should provide the following information for the principal Architectural firm and each of its subconsultants.

- A. Name(s), address(es), and role(s) of each firm (including all sub-consultants)
- B. Firm profile(s), including:
  - i. Age
  - ii. Firm history(ies)
  - iii. Firm size(s)
  - iv. Areas of specialty/concentration
  - v. Current firm workload(s) projected over the next two years
  - vi. Provide a list of any contract held by the Offeror where the contract was terminated (either for default or convenience). This list should also identify any contracts that resulted in litigation or arbitration between the Owner and the Offeror. If the Offeror has multiple offices, only contracts held by the office submitting this proposal need be listed.
- C. Description of the team organization and personal qualifications of key staff, including:

- i. Identification of the single point of contact for the Architect.
- ii. Organizational chart illustrating reporting lines and names and titles for key participants proposed by the team.
- iii. Resumes for each key participant on the team, including definition of that person's role, relevant project experience, and current workload over the next two years.

## E.4.5 Relevant Experience and Capabilities

- A. List <u>all</u> projects that the team members have worked on in the last five (5) years that are similar to this project. For purposes of this paragraph, similar shall mean projects where the Offeror has served as the lead design consultant for a recreation construction project where the estimated construction costs exceeded \$10,000,000. This information may be provided in an overview matrix format or brief list; however, it should include the name and location of the facility, the name of the owner, the time frame of the project, the original budget for the project, and whether the project was delivered on-time and on-budget. If a project was not delivered on-time or on budget, a brief description of the reasons should be provided.
- B. Detailed descriptions of no more than eight (8) projects that best illustrate the team's experience and capabilities relevant to this project. On each project description, please provide all of the following information in consistent order:
  - i. Project name and location
  - ii. Name, address, contact person and telephone number for owner reference
  - iii. Brief project description including project cost, square footage, firm's scope of work, and key firm strengths exhibited
  - iv. Identification of personnel involved in the selected project who are proposed to work on this project
  - vi. Project process and schedule data including construction delivery method, and construction completion date (any unusual events or occurrences that affected the schedule should be explained)
  - vii. Renderings or photographs that show the interior and exterior of the project.

## E.4.6 Design Approach and Management Plan

Each Offeror should submit a Design Approach and Management Plan that addresses the issues set forth in <u>Section D.4.3</u> of this RFP.

## E.4.7 Cost Information

The Offeror should submit the Bid Form in substantially the form of <u>Attachment B</u>.

## E.4.8 Local Business Utilization Plan

Each Offeror must submit a proposed Local Business Utilization Plan that identifies the specific certified business enterprises that will participate in the contract and their anticipated roles. In addition, each Offeror should provide: (i) a narrative description of similar projects and the Offeror's success in meeting such goals; and (ii) a chart, in summary form, that identifies the Offeror's major public projects over the last five years and its success in achieving such goals (creativity should be displayed regarding joint-venture and subcontractor agreements).

## E.4.9 Preliminary Schedule

Each Offeror should prepare a preliminary schedule that shows how the Offeror intends to complete the project in a timely manner. The schedule should demonstrate that the Offeror understands the project and has a workable method to complete the design in a timely manner. The schedule should show sufficient level of detail so as to demonstrate the Offeror's understanding of the Project and the key issues related to the Project. Please provide a CPM design schedule, using September 4, 2015 as the NTP date for design services. Schedule shall include all review periods and shall show all deliverable submission dates as milestones. Offerors may allocate durations for Phases I-IV as desired in the proposal schedule as long as the schedule does not exceed the allotted seven (7) total months from NTP through building permit application.

## E.4.10 Tax Affidavit

Each Offeror must submit a tax affidavit substantially in the form of <u>Attachment D</u>. In order to be eligible for this procurement, Offerors must be in full compliance with their tax obligations to the District of Columbia government.

## SECTION F BIDDING PROCEDURES & PROTESTS

#### F.1 Contact Person

For information regarding this RFP please contact:

Thomas D. Bridenbaugh Leftwich, LLC 1400 K Street, NW Suite 1000 Washington, D.C. 20005 Phone: (202) 434-9100 Facsimile: (202) 783-3420 tbridenbaugh@leftwichllc.com

Any written questions or inquiries should be sent to Thomas Bridenbaugh at the address above.

## F.2 Preproposal Conference

A pre-proposal conference will be held on July 21, 2015 at 10:30 am EDT. <u>The conference will</u> <u>be held at the Edgewood Recreation Center Field House, located at 300 Evarts Street, NE,</u> <u>Washington, DC 20002.</u> <u>A site visit will be held immediately following the preproposal</u> <u>conference.</u> Interested Offerors are strongly encouraged to attend.

#### **F.3** Explanations to Prospective Offerors

Each Offeror should carefully examine this Request for Proposals and any and all amendments, addenda or other revisions, and thoroughly familiarize itself with all requirements prior to proffering a submission. Should an Offeror find discrepancies or ambiguities in, or omissions from, the RFP and amendments, addenda or revisions, or otherwise desire an explanation or interpretation of the RFP, any amendments, addenda, or revisions, it must submit a request for interpretation or correction in writing. Any information given to an Offeror concerning the solicitation shall be furnished promptly to all other Offerors as an amendment or addendum to this RFP if in the sole discretion of the Department that information is necessary in proffering submissions or if the lack of it would be prejudicial to any other prospective Offerors. Oral explanations or instructions given before the award of the contract shall not be binding.

Requests should be directed to Thomas Bridenbaugh at the address listed in Section F.1 no later than the close of business on August 4, 2015. The person making the request shall be responsible for prompt delivery.

#### F.4 Protests

Protests shall be governed by Section 4734 of the Department's Procurement Regulations (27 DCMR § 4734). Protests alleging defects in this solicitation must be filed prior to the time set

for receipt of submissions. If an alleged defect does not exist in this initial RFP, but was incorporated into the RFP by an amendment or addendum, a protest based on that defect must be filed before the next closing time established for proffering submissions. In all other cases, a protester shall file the protest within ten (10) days after the protester knows or should have known, whichever is earlier, of the facts and circumstances upon which the protest is based. All protests must be made in writing to the Department's Chief Contracting Officer ("CCO") and must be filed in duplicate. Protests shall be served on the Department by obtaining written and dated acknowledgment of receipt from the Department's CCO. Protests received by the Department after the indicated period shall not be considered. To expedite handling of protests, the envelope shall be labeled "Protest".

This section is intended to summarize the bid protest procedures and is for the convenience of the Offerors only. To the extent any provision of this section is inconsistent with the Procurement Regulations, the more stringent provisions shall prevail.

## F.5 Contract Award

This procurement is being conducted in accordance with the provisions of Section 4712 of the Department's Procurement Regulations (27 DCMR § 4712).

## F.6 Retention of Submissions

All submissions shall be retained by the Department and therefore shall not be returned to the Offerors. With the exception of proprietary financial information, the submissions shall become the property of the Department and the Department shall the right to distribute or use such information as it determines.

## F.7 Examination of Submissions

Offerors are expected to examine the requirements of all instructions (including all amendments, addenda, attachments and exhibits) in this RFP. Failure to do so shall be at the sole risk of the Offeror and may result in disqualification.

## F.8 Late Submissions: Modifications

- A. Any submission or best and final offer received at the office designated in this RFP after the exact time specified for receipt shall not be considered.
- B. Any modification of a submission, including a modification resulting from the CCO's requests for best and final offers, is subject to the same conditions as in F.8.A stated above.
- C. The only acceptable evidence to establish the time of receipt at the Department's office is the time-date stamp of such installation on the submission wrapper or other documentary evidence of receipt maintained by the installation.

- D. Notwithstanding any other provisions of this Request for Proposals to the contrary, a late modification of an otherwise successful submission which makes its terms more favorable to the Department may be considered at any time it is received and may be accepted.
- E. Submissions shall be irrevocable and remain in full force and effect for a period not less than 120 days after receipt of submissions.

## **F.9** No Compensation for Preparation of Submissions

The Department shall not bear or assume any financial obligations or liabilities regarding the preparation of any submissions submitted in response to this RFP, or prepared in connection therewith, including, but without limitation, any submissions, statements, reports, data, information, materials or other documents or items.

#### F.10 Rejection of Submissions

The Department reserves the right, in its sole discretion:

- A. To cancel this solicitation or reject all submissions.
- B. To reject submissions that fail to prove the Offeror's responsibility.
- C. To reject submissions that contain conditions and/or contingencies that in the Department's sole judgment, make the submission indefinite, incomplete, otherwise non-responsive, or otherwise unacceptable for award.
- D. To waive minor irregularities in any submission provided such waiver does not result in an unfair advantage to any Offeror.
- E. To take any other action within the applicable Procurement Regulations or law.
- F. To reject the submission of any Offeror that has submitted a false or misleading statement, affidavit or certification in connection with such submission or this Request for Proposals.

## F.11 Limitation of Authority

Only a person with prior written authority from the CCO shall have the express, implied, or apparent authority to alter, amend, modify, or waive any clauses or conditions of the contract. Furthermore, any alteration, amendment, modification, or waiver of any clause or condition of this RFP is not effective or binding unless made in writing and signed by the CCO or its authorized representative.

## SECTION G INSURANCE REQUIREMENTS

#### G.1 Required Insurance

The Architect will be required to maintain the following types of insurance throughout the life of the contract.

**G.1.1** Commercial general public liability insurance ("Liability Insurance") against liability for bodily injury and death and property damage, such Liability Insurance to be in an amount not less than One Million Dollars (\$1,000,000) for liability for bodily injury, death and property damage arising from any one occurrence and One Million Dollars (\$1,000,000) from the aggregate of all occurrences within each policy year. The policy should include completed operations coverage.

**G.1.2** Workers' compensation and Employers Liability coverage providing statutory benefits for all persons employed by the Architect, or its contractors and subcontractors at or in connection with the Work.

**G.1.3** Errors and Omissions coverage written on a claims made basis and having an aggregate policy limit of at least Five Million Dollars (\$5,000,000). Such coverage shall be maintained throughout the life of the project and three (3) years beyond Substantial Completion.

## Attachment A

Aerial Image, site surveys, reports, and Project data

Documents are available for download at: <u>https://leftwichlaw.box.com/s/s3f2b3jigue8m4j37c52epxcsp1i4pnn</u>

# Attachment B

Form of Offer Letter

#### Attachment B

[Insert Date]

District of Columbia Department of General Services 2000 14<sup>th</sup> Street, NW Washington, DC 20009

Att'n:	Mr. Jonathan Kayne
	Interim Director

Reference: Request for Proposals Architectural/Engineering Services – Edgewood Recreation Center

Dear Mr. Kayne:

On behalf of [INSERT NAME OF BIDDER] (the "Offeror"), I am pleased to submit this proposal in response to the Department of General Services' (the "Department" or "DGS") Request for Proposals (the "RFP") to provide Architectural/Engineering Services for the Edgewood Recreation Center project. The Offeror has reviewed the RFP and the attachments thereto, any addenda thereto, and the proposed Form of Contract (collectively, the "Bid Documents") and has conducted such due diligence and analysis as the Offeror, in its sole judgment, has deemed necessary in order to submit its Proposal in response to the RFP. The Offeror's proposal, the Design Fee (as defined in paragraph A), the Add/Alternate Phase 1 Archaeology Price, (as defined in paragraph B), and the Hourly Rates (as defined in paragraph C) are based on the Bid Documents as issued and assume no material alteration of the terms of the Bid Documents (collectively, the proposal, the Design Fee, the Add/Alternate Phase 1 Archaeology Price, and the Hourly Rates are referred to as the "Offeror's Bid").

The Offeror's Bid is as follows:

A. Design Fee: <u>see attached spreadsheet</u>

The Offeror acknowledges and understands that the Design Fee is a fixed fee and covers all of the Offeror's costs associated with the preparation of (i) concept designs; (ii) a schematic design; (iii) design development documents; (iv) construction documents; and (v) construction administration and close-out services, as outlined in the RFP.

B. Add/Alternate Phase 1 Archaeology Price: <u>see attached spreadsheet</u>

The Offeror acknowledges and understands that the Add/Alternate Phase 1 Archaeology Price is a fixed fee and covers all of the Offeror's costs associated with a Phase 1 Archaeological Survey.

C. Hourly Rates: <u>see attached spreadsheet</u>

The Offeror acknowledges and understands that the attached hourly rates are fully loaded hourly rates at which any additional services will be charged.

The Offeror's Bid is based on and subject to the following conditions:

1. The Offeror agrees to hold its proposal open for a period of at least sixty (60) days after the date of the bid.

2. Assuming the Offeror is selected by the Department and subject only to the changes requested in paragraph 5, the Offeror agrees to enter into a contract with the Department on the terms and conditions described in the Bid Documents within ten (10) days of the notice of the award.

3. Both the Offeror and the undersigned represent and warrant that the undersigned has the full legal authority to submit this bid form and bind the Offeror to the terms of the Offeror's Bid. The Offeror further represents and warrants that no further action or approval must be obtained by the Offeror in order to authorize the terms of the Offeror's Bid.

4. The Offeror and its principal team members hereby represent and warrant that they have not: (i) colluded with any other group or person that is submitting a proposal in response to the RFP in order to fix or set prices; (ii) acted in such a manner so as to discourage any other group or person from submitting a proposal in response to the RFP; or (iii) otherwise engaged in conduct that would violate applicable anti-trust law.

5. The Offeror's proposal is subject to the following requested changes to the Form of Contract: [INSERT REQUESTED CHANGES. OFFERORS ARE ADVISED THAT THE CHANGES SO IDENTIFIED SHOULD BE SPECIFIC SO AS TO PERMIT THE DEPARTMENT TO EVALUATE THE IMPACT OF THE REQUESTED CHANGES IN ITS REVIEW PROCESS. GENERIC STATEMENTS, SUCH AS "A MUTUALLY ACCEPTABLE CONTRACT" ARE NOT ACCEPTABLE. OFFERORS ARE FURTHER ADVISED THAT THE DEPARTMENT WILL CONSIDER THE REQUESTED CHANGES AS PART OF THE EVALUATION PROCESS.]

6. The Offeror hereby certifies that neither it nor any of its team members have entered into any agreement (written or oral) that would prohibit any contractor, subcontractor or subconsultant that is certified by the District of Columbia Department of Small and Local Business Development as a Local, Small, or Disadvantaged Business Enterprise (collectively, "LSDBE Certified Companies") from participating in the work if another company is awarded the contract.

7. This bid form and the Offeror's Bid are being submitted on behalf of [INSERT FULL LEGAL NAME, TYPE OF ORGANIZATION, AND STATE OF FORMATION FOR THE OFFEROR].

Sincerely,

Mr. Jonathan Kayne [DATE] Page 3

By:	
Name:	
Its:	

#### RFP for Architect/Engineering Services Edgewood Recreation Center Attachment to Offer Letter

Planning, Programming & Concept Designs	Schematic Design	Design Development Documents	Construction Documents	Construction Administration & Close-Out	Total Design Fee

Personnel Classification	Hourly Rate		
Principal in Charge			
Design Principal			
Project Architect			
Staff Architect			
Landscape Architect			
Senior Mechanical Engineer			
Mechanical Engineer			
Senior Electrical Engineer			
Electrical Engineer			
Senior Structural Engineer			
Structural Engineer			

Add/Alternate Phase 1 Archaeology Price	
Permit Allowance	Printing Allowance
\$100.000.00	\$7,500.00

PLEASE COMPLETE THE SHADED CELLS

# Attachment C

**Disclosure Statement** 

#### Attachment C

The Offeror and each of its principal team members, if any, must submit a statement that discloses any past or present business, familiar or personal relationship with any of the following individuals:

A. D.C. Department of General Services

Jonathan Kayne	Interim Director
Latrena Owens	Chief of Staff
Camille Sabbakhan	General Counsel
Jeff Bonvechio	Deputy Director,
	Capital Projects and Facilities Management

Please identify any past or present business, familiar, or personal relationship in the space below. Use extra sheets if necessary.

B. Leftwich, LLC

Thomas D. Bridenbaugh

Please identify any past or present business, familiar, or personal relationship in the space below. Use extra sheets if necessary.

#### C. Kramer Consulting Services, P.C Heery International, Inc.

Please identify any past or present business, familiar, or personal relationship in the space below. Use extra sheets if necessary.

\_\_\_\_\_

This is to certify that, to the best of my knowledge and belief and after making reasonable inquiry, the above represents a full and accurate disclosure of any past or present business, familiar, or personal relationship with any of the individuals listed above. The undersigned acknowledges and understands that this Disclosure Statement is being submitted to the False Claims Act and that failure to disclose a material relationship(s) may constitute sufficient grounds to disqualify the Offeror.

**OFFEROR:** 

By:	
Name:	
Title:	
Date:	

# Attachment D

Tax Affidavit

#### ATTACHMENT D

#### **GOVERNMENT OF THE DISTRICT OF COLUMBIA**

#### Office of the Chief Financial Officer

Office of Tax and Revenue



#### TAX CERTIFICATION AFFIDAVIT

# THIS AFFIDAVIT IS TO BE COMPLETED ONLY BY THOSE WHO ARE REGISTERED TO CONDUCT BUSINESS IN THE DISTRICT OF COLUMBIA.

Date	
Authorized Agent Name of Organization/Entity Business Address (include zip code) Business Phone Number	
Authorized Agent Principal Officer Name and Title Square and Lot Information Federal Identification Number Contract Number Unemployment Insurance Account No.	

I hereby authorize the District of Columbia, Office of the Chief Financial Officer, Office of Tax and Revenue to release my tax information to an authorized representative of the District of Columbia agency with which I am seeking to enter into a contractual relationship. I understand that the information released will be limited to whether or not I am in compliance with the District of Columbia tax laws and regulations solely for the purpose of determining my eligibility to enter into a contractual relationship with a District of Columbia agency. I further authorize that this consent be valid for one year from the date of this authorization.

I hereby certify that I am in compliance with the applicable tax filing and payment requirements of the District of Columbia. The Office of Tax and Revenue is hereby authorized to verify the above information with the appropriate government authorities.

Signature of Authorizing Agent		Title	
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The penalty for making false statement is a fine not to exceed \$5,000.00, imprisonment for not more than 180 days, or both, as prescribed by D.C. Official Code §47-4106.