

2014 D-40B SUB Nonresident Request for Refund



STAPLE OTHER REQUESTED DOCUMENTS IN UPPER LEFT

Personal information

Your first name M.I. Last name
ABCDEFGHIJKLMN ABC A ABCDEFGHIJKLMNOPQRST
Your social security number Your date of birth (MMDDYYYY)
123456789 123456789

SOFTWARE DEVELOPER USE ONLY
VENDOR ID# 1234

Your daytime phone number
1234567890

Current mailing address (number, street and apartment/unit number if applicable)
12345ABCDEFHIJKLMNOPQRST
ABCDEFGHIJKLMN

City State Zipcode + 4
ABCDEFGHIJKLMN AB 123456789
Country or U.S. Commonwealth
ABCDEFGHIJKLMN

Fill in if you filed one of these forms in the previous year: D-40 X D-40EZ X D-40B X If not, give reason.
ABCDEFGHIJKLMN

STAPLE W-2s AND OTHER WITHHOLDING STATEMENTS HERE

Refund request

Attach a signed copy of your state return(s)

Round cents to the nearest dollar.
If the amount is zero, leave the line blank.

Table with 5 rows: Total gross income, DC gross income, DC income tax withheld, 2014 DC estimated income tax payments, Refund request. Includes amounts like \$123456789.00.

Will the refund go to an account outside the U. S. X Yes X No See instructions.

Refund Options For information on the tax refund card and program limitations, visit our website otr.dc.gov/refundprepaidcards

Mark one refund choice X Direct Deposit X Refund Card X Paper Check

Direct Deposit If you want your refund deposited in your bank, fill in type of account X checking X savings and enter the routing number and account number below.

Routing Number XXXXXXXXXX Account Number XXXXXXXXXXXXXXXXXXXX

Residence information

2014 DC residence From MMDD To MMDD
DC address (number, street and zip code) Zipcode + 4
12345ABCDEFHIJKLMNOPQRST 123456789

2014 permanent residence
State or Country or U.S. commonwealth Zipcode + 4
AB ABCDEFGHIJKLMNOPQRST 123456789
Did you return or do you intend to return to this permanent residence? Yes X No X
If yes, enter date you returned or intend to return MMDDYY

Reason you lived in DC during 2014
ABCDEFGHIJKLMN
Reason you moved or intend to move out of DC
ABCDEFGHIJKLMN

List the states where you resided during the last 3 years, beginning with your present residence.

Table with columns: State, From (MMYY), To (MMYY). Rows a, b, c, d with values AA, MMYY, MMYY.



Enter your last name ABCDEFGHIJKLMNOPQ

Your social security number 123456789

Other residence information

9 Place of birth (city and state) State Date of birth
ABCDEFGHIJKL ABC AB MMDDYY
10 State where you last voted AB Date you voted MMDDYY Are you registered to vote in DC? X Yes X No
11 Complete only if you were in military service during 2014.
State of domicile declared on DD Form 2058 AB

Legal residence for tax purposes

State or Country or U.S. commonwealth/U.S. territory
AB ABCDEFGHIJKLMNOPQ

Employment history

12 Current employer From
ABCDEFGHIJKL ABC MMDDYY
Current employer's address (number and street) City State Zipcode
12345 ABCDEFGHIJKLMNOPQ ABC 123456789
Previous employer From To
ABCDEFGHIJKL ABC MMDDYY MMDDYY
Previous employer's address (number and street) City State Zipcode
12345 ABCDEFGHIJKLMNOPQ ABC 123456789

Property information

13 List the type and location of any DC real property you own.
Type of property
ABCDEFGHIJKL
Address (number and street) City State Zipcode
12345 ABCDEFGHIJKLMNOPQ ABC 123456789
Type of property
ABCDEFGHIJKL
Address (number and street) City State Zipcode
12345 ABCDEFGHIJKLMNOPQ ABC 123456789

14 List amount of income tax and/or intangible personal property tax you paid in 2014 to the jurisdiction of your 2014 permanent residence listed on line 7.
Tax type: Income tax Amount \$ 123456789.00
Intangible personal property tax \$ 123456789.00

Signature Under penalties of the law, I declare that I have examined this request and any attached statements, and to the best of my knowledge it is correct.

Send your signed and completed request to:
Office of Tax and Revenue
PO Box 96147
Washington, DC 20090-6147

Your Signature

Date

Who must file a Form D-40B

- Any nonresident of DC claiming a refund of DC income tax withheld or paid by estimated tax payments.
A nonresident of DC is anyone whose permanent home was outside DC during all of 2014 and who did not live in DC for a total of 183 days or more during 2014.
A joint request for refund is not permitted.

How will we respond to your request?

- We will send you a refund check for the amount of your request if we determine you were a nonresident during 2014; or
Based on the information you provide, we may determine that you qualify as a DC resident. If so, we will require that you file either a DC Form D-40 or D-40EZ tax return.

Attach all statements showing DC withholding to the front of page 1.
Be sure to include your date of birth on page 1.