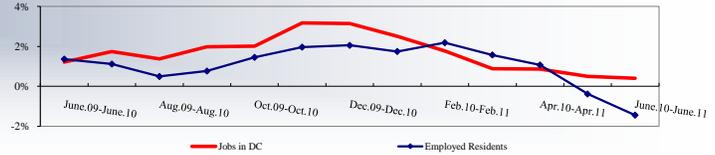


Labor & Industry

- ➔ Jobs in D.C. for June 2011, down 1,800 (0.3%) from June 2010
- ➔ District resident employment for June 2011, down 8,400 (2.8%) from June 2010

Change in Total Wage and Salary Employment and Employed Residents
 (percent change from prior year in 3-month moving average)



Labor Market ('000s): June 2011^a

	District of Columbia			Metropolitan area		
	Level	1 yr. ch. (amt.)	1 yr. ch. (%)	Level	1 yr. ch. (amt.)	1 yr. ch. (%)
Employed residents	296.1	-8.4	-2.8	2,906.9	20.5	0.7
Labor force	335.9	-3.2	-0.9	3,100.0	19.3	0.6
Total wage and salary employment	713.3	-1.8	-0.3	2,997.4	-3.7	-0.1
Federal government	212.1	-1.2	-0.6	380.8	-5.4	-1.4
Local government	34.4	0.0	0.0	308.4	0.1	0.0
Leisure & hospitality	60.4	-0.9	-1.5	274.2	1.3	0.5
Trade	22.0	-1.3	-5.6	321.1	0.6	0.2
Education and health	105.7	1.2	1.1	357.0	1.5	0.4
Prof., bus., and other services	216.6	0.5	0.2	880.7	8.6	1.0
Other private	62.1	-0.1	-0.2	475.2	-10.4	-2.1
Unemployed	39.8	5.2	15.1	193.1	-1.1	-0.6
New unempl. Claims	2.3	NA	NA			

Detailed Employment ('000s): June 2011

	Level	1 yr. ch. (amt.)	1 yr. ch. (%)	% of total
Manufacturing	1.2	-0.1	-7.7	0.2
Construction	10.9	0.2	1.9	1.5
Wholesale trade	4.8	0.0	0.0	0.7
Retail trade	17.2	-1.3	-7.0	2.4
Utilities & transport.	4.5	0.2	4.7	0.6
Publishing & other info.	18.7	0.0	0.0	2.6
Finance & insurance	16.7	-0.4	-2.3	2.3
Real estate	10.1	0.0	0.0	1.4
Legal services	34.0	0.8	2.4	4.8
Other profess. serv.	70.4	0.7	1.0	9.9
Empl. serv. (incl. temp)	13.5	1.1	8.9	1.9
Mgmt. & oth. bus serv.	34.9	0.1	0.3	4.9
Education	44.9	0.8	1.8	6.3
Health care	60.8	0.4	0.7	8.5
Organizations	56.9	-1.9	-3.2	8.0
Accommodations	15.3	-0.3	-1.9	2.1
Food service	37.6	-0.9	-2.3	5.3
Amuse. & recreation	7.5	0.3	4.2	1.1
Other services	6.9	-0.3	-4.2	1.0
Subtotal, private	466.8	-0.6	-0.1	65.4
Federal government	212.1	-1.2	-0.6	29.7
Local government	34.4	0.0	0.0	4.8
Total	713.3	-1.8	-0.3	100.0

^a Sources: U.S. Bureau of Labor Statistics (BLS) & D.C. Dept. of Employment Services (DOES)
^b Preliminary, not seasonally adjusted

D.C. Hotel Industry^b

	Amt.	1 yr. ch.
June 2011		
Occupancy Rate	84.3%	0.4%
Avg. Daily Room Rate	\$220.37	\$8.19
# Available Rooms	27,638	207.0
Room Sales (\$M)	\$153.9	\$7.5

Airport Passengers^{c,d}

	Amt.('000)	1 yr. ch. (%)
June 2011		
DCA	1,702.4	4.5
IAD	2,131.1	-2.9
BWI	2,132.4	2.0
Total	5,965.9	0.9 ^e

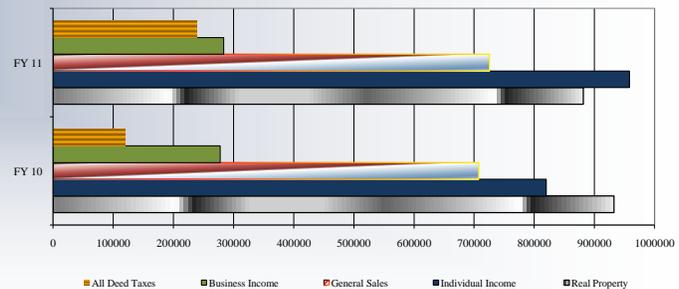
^b Source: Smith Travel Research ^c Source: Metropolitan Washington Airports Authority & Maryland Aviation Administration Authority ^d Includes arrivals and departures ^e Weighted average

Source: BLS. Details may not add to total due to rounding.

Cash Collections^a

- ➔ FY 2011 (Oct. - June) Total collections before earmarking increased 8.6% from 1 year ago
- ➔ FY 2011 (Oct. - June) Individual income tax collections increased 16.9% from 1 year ago
- ➔ FY 2011 (Oct. - June) All deed tax collections increased 98.5% from 1 year ago
- ➔ FY 2011 (Oct. - June) General sales tax collections increased 2.5% from 1 year ago
- ➔ FY 2011 (Oct. - June) Business income tax collections increased 2.1% from 1 year ago

FY2011 Year-to-Date (Oct.-June) Cash Collections Compared With Same Period of Previous Year (\$000)



General Fund: FY2011 Year-to-Date Cash Collections, Oct. 2010 - June 2011 (\$000)^b

	FY'10	FY'11	% Chg.	Addenda:	FY'10	FY'11	% Chg.
Real Property	932,602	881,614	-5.5%	Convention Ctr. Transfer ^c	68,584	71,924	4.9%
General Sales	707,635	725,435	2.5%	Ind. Inc. Tax Withholding for D.C. residents	798,358	890,956	11.6%
Individual Income	819,954	958,322	16.9%				
Business Income	277,613	283,480	2.1%				
All Deed Taxes ^d	120,004	238,227	98.5%				
Total Other Tax Revenue	341,309	388,067	13.7%				
Total Tax Revenue (before earmarking)	3,199,116	3,475,144	8.6%				
Earmarked Tax Revenue	189,165	225,496	19.2%				
Total Tax Revenue (after earmarking)	3,009,951	3,249,648	8.0%				

^bRevenue amounts shown are before earmarks (TIF, Convention Ctr, Ballpark Fund, DDOT (parking tax and public space rental), Neighborhood Investment Fund, the Highway Trust Fund, the Nursing Facility Quality of Care Fund, Healthy DC Fund, the Housing Production Trust Fund, WMATA, Hospital Fund, Stevie Sellows Quality Improvement Fund). Variations in processing activities may affect year-to-date comparisons.

^cPortion of sales tax on hotels and restaurants

^dIncludes deed recordation, deed transfer and economic interest taxes

